

Important information about this form:

- Fill out this form to make a check contribution to your DreamAhead account.
- You must have an open account to make a contribution. If you need to sign up, go online to www.DreamAhead.wa.gov or use an **Enrollment Form** before completing this form.
- Include a check for the contribution amount and make it payable to the DreamAhead College Investment Plan. Please don't staple.
- The minimum contribution to any portfolio is \$5.
- If you are re-contributing a refund from an eligible educational institution, it must be made within 60 days of receiving the refund.
- Once the contribution has been processed, you must wait 5 business days before you can make a withdrawal.
- If a contribution brings the aggregate market value of all the Beneficiary's 529 College Savings accounts in the state of Washington above \$500,000 (the maximum account balance), it will be rejected and returned in its entirety.
- Make sure you use black ink to type or print clearly in capital letters. Please use a paper clip for the check, do not staple.

Need help?

Give us a call Monday – Friday
from 6am – 5pm PT at
1-844-529-5845 or
1-844-888-2253 (TTY)

Mail the form to:

DreamAhead College
Investment Plan
P.O. Box 9661
Providence, RI 02940-9661

Overnight Mail:

DreamAhead College
Investment Plan
4400 Computer Drive
Westborough, MA 01581

1 DreamAhead account information

Name of Account Owner (First and last)

____ - ____ - ____
Account Owner's Social Security or Taxpayer Identification Number

DreamAhead account number

2 Contribution information

Select the source of the contribution.

- Contribution via check (Please fill out **Step 3**)
- Re-contribution (within 60 days of refund) via check (Please fill out **Step 3** and **Step 4**)

3 Allocate your contribution

Choose the portfolio(s) you want to contribute to. There's a \$5 minimum contribution to any portfolio you choose.

For a full list of all the portfolio options, please go online to www.DreamAhead.wa.gov or see the **Program Details Booklet** for important information about the investment options before making a decision.

Please clearly print the portfolio name, code and amount you'd like to contribute below. Reference the **Investment Portfolio Options Appendix** at the end of this form for a list of all portfolio names and codes.

_ _ _ _	_____	\$ _ _ _ , _ _ _ . _ _ _
Code	Portfolio name	Amount
_ _ _ _	_____	\$ _ _ _ , _ _ _ . _ _ _
Code	Portfolio name	Amount
_ _ _ _	_____	\$ _ _ _ , _ _ _ . _ _ _
Code	Portfolio name	Amount
_ _ _ _	_____	\$ _ _ _ , _ _ _ . _ _ _
Code	Portfolio name	Amount
_ _ _ _	_____	\$ _ _ _ , _ _ _ . _ _ _
Code	Portfolio name	Amount

Have more portfolios you want to contribute to?
 Sign in online to make additional contributions at
www.DreamAhead.wa.gov

\$ _ _ _ , _ _ _ . _ _ _
Total contribution amount

4 Re-contribution information

The re-contribution amount must not exceed the original withdrawal amount and must be re-contributed within 60 days of the issuance of the refund. If you do not re-contribute the funds, they could be treated as income and the original transaction could be treated as a non-qualified withdrawal. Once the re-contribution is complete, it will not be considered as gross income for federal tax purposes; however, the original distribution will be reported on your 1099-Q federal tax form.

You must provide information about the original transaction, such as the date and amount withdrawn.

__ __ / __ __ / __ __ __ __
Date of original withdrawal (mm/dd/yyyy)

\$ __ __ __ , __ __ __ . __ __
Amount of original transaction

Appendix – DreamAhead Investment Portfolio Options

For descriptions and details about all of these portfolio options, please go online to www.DreamAhead.wa.gov or see the **Program Details Booklet** for important information including descriptions, details, and risks about the investment options before making a decision.

Static Portfolios

Code	Portfolio Name
WACCP	Cash Preservation Portfolio
WACIN	Income Portfolio
WACCG	Income & Growth Portfolio
WACBA	Balanced Portfolio
WACMG	Conservative Growth Portfolio
WACGR	Moderate Growth Portfolio
WACAG	Growth Portfolio

Year of Enrollment

Conservative

Code	Portfolio Name
WAC38	Year of Enrollment 2038 - Conservative
WAC36	Year of Enrollment 2036 - Conservative
WAC34	Year of Enrollment 2034 - Conservative
WAC32	Year of Enrollment 2032 - Conservative
WAC30	Year of Enrollment 2030 - Conservative
WAC28	Year of Enrollment 2028 - Conservative
WAC26	Year of Enrollment 2026 - Conservative
WAC24	Year of Enrollment 2024 - Conservative
WAC22	Year of Enrollment 2022 - Conservative
WACEC	College Enrolled Conservative

Moderate

Code	Portfolio Name
WAM38	Year of Enrollment 2038 - Moderate
WAM36	Year of Enrollment 2036 - Moderate
WAM34	Year of Enrollment 2034 - Moderate
WAM32	Year of Enrollment 2032 - Moderate
WAM30	Year of Enrollment 2030 - Moderate
WAM28	Year of Enrollment 2028 - Moderate
WAM26	Year of Enrollment 2026 - Moderate
WAM24	Year of Enrollment 2024 - Moderate
WAM22	Year of Enrollment 2022 - Moderate
WACEM	College Enrolled Moderate

Growth

Code	Portfolio Name
WAA38	Year of Enrollment 2038 - Growth
WAA36	Year of Enrollment 2036 - Growth
WAA34	Year of Enrollment 2034 - Growth
WAA32	Year of Enrollment 2032 - Growth
WAA30	Year of Enrollment 2030 - Growth
WAA28	Year of Enrollment 2028 - Growth
WAA26	Year of Enrollment 2026 - Growth
WAA24	Year of Enrollment 2024 - Growth
WAA22	Year of Enrollment 2022 - Growth
WACEA	College Enrolled Growth